

**NOTICE TO PLAN CREDITORS OF ADJOURNMENT OF CONVENING HEARING AND  
CHANGE OF THE DATES OF THE CONVENING HEARING AND THE SANCTION HEARING**

**NOTICE IS HEREBY GIVEN** by Petrofac Limited (“PL”) and Petrofac International (UAE) LLC (“PIUL” and, together with PL, “Petrofac”) that the Convening Hearing that was set to take place on 28 February 2025, as detailed in the notices made available to Plan Creditors on 21 February 2025 and 27 February 2025, in relation to the restructuring plans proposed by Petrofac pursuant to Part 26A of the UK Companies Act 2006 for the purposes of implementing the restructuring, has been **adjourned**.

The date of the Convening Hearing has now been revised and is expected to take place on 20 or 21 March 2025.

As set out in the notice to Plan Creditors on 21 February 2025, the Sanction Hearing had originally been scheduled for 26 March 2025. The Sanction Hearing is now scheduled to take place on or about 14 April 2025.

The precise details, including the time and location of the Convening Hearing and Sanction Hearing, will be notified to Plan Creditors by Petrofac by being made available on the Plan Website at <https://deals.is.kroll.com/petrofac> and the Shareholder Plan Website at <https://deals.is.kroll.com/petrofac-fsma-shareholders> only. No separate notification(s) shall be delivered to individual Plan Creditors in this respect.

Details of the Convening Hearing and Sanction Hearing will only be confirmed by the Court closer to the hearing date, which may be as late as the day immediately before the Convening Hearing and Sanction Hearing. Plan Creditors are advised to regularly monitor the Plan Website and the Shareholder Plan Website (as applicable) for further updates.

**Further information**

If you have any questions, please contact the Information Agent at:

**Kroll Issuer Services Limited**

The Shard

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Website: <https://deals.is.kroll.com/petrofac> / <https://deals.is.kroll.com/petrofac-fsma-shareholders>

Attention: Petrofac team

Date: 28 February 2025