

**NOTICE TO PLAN CREDITORS OF LAUNCH OF THE SECOND SUPPLEMENTAL PRACTICE STATEMENT LETTER AND ANTICIPATED DATE OF PLAN MEETINGS**

**NOTICE IS HEREBY GIVEN** by Petrofac Limited (“PL”) and Petrofac International (UAE) LLC (“PIUL” and, together with PL, “Petrofac”) that Petrofac has today published a second supplemental practice statement letter (the “**Second Supplemental Practice Statement Letter**”) containing information on certain changes to the proposed restructuring as a result of developments since the practice statement letter dated 24 December 2024 and the supplemental practice statement letter dated 21 February 2025 (the “**Supplemental Practice Statement Letter**”) were issued.

The Second Supplemental Practice Statement Letter will be made available to Plan Creditors on the Plan Website at <https://deals.is.kroll.com/petrofac> and the Shareholder Plan Website at <https://deals.is.kroll.com/petrofac-fsma-shareholders>. No separate notification(s) shall be delivered to individual Plan Creditors in this respect. Hard copies of the Second Supplemental Practice Statement Letter will only be made available on request.

**NOTICE IS ALSO HEREBY GIVEN** by Petrofac that the Plan Meetings are currently anticipated to be held on 9 April 2025. The Supplemental Practice Statement Letter stated that the Plan Meetings were expected to be held in the week commencing 17 March 2025. Due to the adjournment of the Convening Hearing to 20 March 2025, which was notified to Plan Creditors by notice dated 28 February 2025, it is necessary to reschedule the Plan Meetings.

The composition of classes of the Plan Creditors is one of the matters to be determined by the Court at the adjourned Convening Hearing. Subject to approval by the Court, Petrofac proposes that there be seven Plan Meetings to be convened by PL and five Plan Meetings to be convened by PIUL.

Further details as to the proposed composition of classes will be set out in the draft Explanatory Statement (the “**Draft Explanatory Statement**”) which will be made available to Plan Creditors on the Plan Website at <https://deals.is.kroll.com/petrofac> and the Shareholder Plan Website at <https://deals.is.kroll.com/petrofac-fsma-shareholders> on or around 14 March 2025. All Plan Creditors are encouraged to read the Draft Explanatory Statement in full including Appendix 5 thereto.

The final date and composition of the Plan Meetings will be confirmed in the final version of the Explanatory Statement which, provided the Court gives its permission to convene the Plan Meetings, will be circulated to Plan Creditors shortly after the adjourned Convening Hearing.

**Further information**

Plan Creditors are advised to regularly monitor the Plan Website and the Shareholder Plan Website (as applicable) for further updates. If you have any questions, please contact the Information Agent:

**Kroll Issuer Services Limited**

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Attention: Petrofac team

Date: 12 March 2025