



Ernst & Young LLP
1 More London Place
London
SE1 2AF

Tel: +44 20 7951 2000
Fax: +44 20 7951 1345
ey.com

The Directors
Petrofac Limited
44 Esplanade
St Helier, Jersey
JE4 9WG

26 October 2021

Dear Sirs / Madams

We hereby give our consent to the inclusion in the Prospectus dated 26 October 2021 issued by Petrofac Limited of our letter relating to the pro forma financial information as at 30 June 2021 dated 26 October 2021 and the references to our name, as shown in the enclosed proof of the Prospectus which we have signed for identification.

We also hereby authorise for the purpose of the Prospectus the contents of the letter referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

Ernst & Young LLP