



The Directors
Petrofac Limited
26 New Street
St Helier
Jersey
JE2 3RA

J.P. Morgan Securities plc
25 Bank Street
Canary Wharf
London
E14 5JP

29 April 2025

Dear Ladies and Gentlemen

Petrofac Limited (the “Company”)

We have given and not withdrawn our consent to the inclusion in the prospectus dated 29 April 2025 issued by the Company (the “**Prospectus**”) of our Report on the Unaudited Pro Forma Financial Information in Section B of Part V of the Prospectus.

Our consent is required by item 1.3 of Annex 3 of the PR Regulation and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of item 5.3.2R (2)(f) of the Prospectus Regulation Rules issued by the Financial Conduct Authority.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP
Chartered Accountants

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