

NOTICE TO PLAN CREDITORS OF CHANGE TO DATES OF CONVENING AND SANCTION HEARINGS

NOTICE IS HEREBY GIVEN by Petrofac Limited (“PL”) and Petrofac International (UAE) LLC (“PIUL” and, together with PL, “**Petrofac**”) of a change in the proposed dates of each of the Convening Hearing and the Sanction Hearing (each as defined in the Practice Statement Letter and the Shareholder Practice Statement Letter) to be held in connection with implementing the restructuring that was announced on 23 December 2024 by way of two parallel restructuring plans under Part 26A of the UK Companies Act 2006 and issued pursuant to a practice statement letter dated 24 December 2024 (the “**Practice Statement Letter**”) and a separate standalone practice statement letter dated 24 December 2024 which contains information on how the restructuring plan impacts certain shareholder claims (the “**Shareholder Practice Statement Letter**”).

As set out in the Practice Statement Letter and the Shareholder Practice Statement Letter, the Convening Hearing and the Sanction Hearing were expected to be held on 28 January 2025 and 25 February 2025, respectively. **These dates have now been revised (with the support of Petrofac’s financial creditors) as follows:**

- **Convening Hearing:** 25 February 2025
- **Sanction Hearing:** 26 March 2025

The precise details, including the time of the Convening Hearing, will be notified to Plan Creditors by Petrofac by being made available on the Plan Website at <https://deals.is.kroll.com/petrofac> and the Shareholder Plan Website at <https://deals.is.kroll.com/petrofac-fsma-shareholders> **only**. No separate notification(s) shall be delivered to individual Plan Creditors in this respect.

Details of the Convening Hearing will only be confirmed by the Court closer to the hearing date, which may be as late as the day immediately before the Convening Hearing. Plan Creditors are advised to regularly monitor the Plan Website and the Shareholder Plan Website (as applicable) for further updates.

Further information

If you have any questions, please contact the Information Agent at:

Kroll Issuer Services Limited

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32 London Bridge Street

London SE1 9SG

Email: petrofac@is.kroll.com / petrofac-fsma@is.kroll.com

Website: <https://deals.is.kroll.com/petrofac> / <https://deals.is.kroll.com/petrofac-fsma-shareholders>

Attention: Petrofac team

Date: 23 January 2025