



**STRICTLY PRIVATE AND CONFIDENTIAL**

The Directors  
Petrofac Limited  
Intertrust Corporate Services (Jersey) Limited  
44 Esplanade  
St Helier, Jersey JE4 9WG

For the attention of the Directors

26 October 2021

Dear Sirs,

We refer to the prospectus to be issued by Petrofac Limited (the "**Company**") to be dated on or around 26 October 2021 in relation to the proposed firm placing and placing and open offer by the Company (the "**Prospectus**"). We consent to the inclusion of the references made in the Prospectus to our name in the form and context in which they appear.

We attach, for the purposes of identification, an initialed copy of the Prospectus in substantially final form.

Yours faithfully,  
for and on behalf of Goldman Sachs International

A handwritten signature in dark ink, appearing to read "Bertie Whitehead", written over a light grey circular stamp.

Bertie Whitehead  
Managing Director